



UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

MARK E. FELGER (MF9985)
JERROLD N. POSLUSNY, JR. (JP7140)
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Attorneys for the Debtors

In re:

SHAPES/ARCH HOLDINGS L.L.C., et al.,

Debtors.

Case No. 08-14631(GMB)

Judge: Gloria M. Burns

Chapter: 11

ORDER SHORTENING TIME PERIOD FOR NOTICE AND SETTING HEARING

The relief set forth on the following pages, numbered two (2) through three (3) is hereby

ORDERED.

DATED: 5/13/2008


Honorable Gloria M. Burns
United States Bankruptcy Court Judge

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Upon consideration of the application of the above-captioned debtors and debtors-in-possession (the “Debtors”)¹, for notice under Federal Rule Bankruptcy Procedure 9006(c)(1), and for cause shown, it is

ORDERED as follows:

1. The time period required by Local Bankruptcy Rule 9013-1 for notice of hearing on the Motion (the “Motion”) for an order approving: (a) the Competitive Process for the sale of the reorganized Debtors’ equity under the terms and conditions of the Debtors’ Second Amended Plan of Reorganization; and (b) approving a Break-Up Fee and an Expense Reimbursement is hereby shortened as set forth herein.

2. A hearing shall be conducted on the aforesaid Motion on May 19, 2008, at 2:00 p.m. in the United States Bankruptcy Court, 400 Cooper Street, Camden, New Jersey 08101, Courtroom # 4C.

3. True copies of this order, the application for it, and the moving papers shall be served upon (a) counsel for the Lender Group, (b) counsel for Arch, (c) the Office of the United States Trustee, (d) the Internal Revenue Service, (e) the New Jersey Attorney General, (f) the Commonwealth of Pennsylvania Department of Revenue, (g) counsel to the Creditors’ Committee and (h) all parties on the Master Service List by:

fax, overnight mail,

¹ Unless otherwise defined herein, capitalized terms shall have the same meaning ascribed to them in the Motion.

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email, hand delivery,
 regular mail,

and within

day(s) of the date hereof, or
 on the same date as the Order.

4. Any objections to said motion:

^{may} shall be filed and served as to be received no later than May 15, 2008
 may be presented at the hearing.

5. Court appearances will be required to prosecute said motion and any objections.

Any objector may appear by telephone at the hearing.
 The hearing will be held by telephone conference call, to be arranged by the applicant.

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